



Sydney | London | Singapore

20 December 2018

Markets Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### SECTION 708A(5)(e) NOTICE

This notice is given by Litigation Capital Management Limited (ACN 608 667 509) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company today issued 38,461,540 fully paid ordinary shares (**Shares**) at an issue price of £0.52 per Share under the placing undertaken in connection with its admission to AIM, the market operated by London Stock Exchange plc (**AIM**), as previously announced on 14 December 2018.

The Company advises that:

- a. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b. this notice is being given under section 708A(5)(e) of the Act;
- c. as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - ii. section 674 of the Act; and
- d. as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

Anna Sandham  
Company Secretary

Litigation Capital Management Limited ABN 13 608 667 509

Registered Office: Level 12, The Chifley Tower, 2 Chifley Square Sydney NSW 2000 Australia

+61 2 8098 1390 | [www.lcmfinance.com](http://www.lcmfinance.com)

For personal use only